

PARTICIPANT EDUCATION PROGRAM

SAMPLE COMPANY Participant Education Program January - December 2008												
Activity	First Quarter			Second Quarter			Third Quarter			Fourth Quarter		
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Annual Participant Plan Update								1				
Onsite Enrollment Meetings		2						2				
Group Education Meetings		3						3				
Bulletin Board Postings			4			4			4			4
Statement Stuffers	5			5			5			5		
Email Campaign	6	6	6	6	6	6	6	6	6	6	6	6
Individual Consultations Offered		7						7				
Education Program Detail												
1. In August of 2006, an Annual Participant Plan Update Meeting will be held and will include:												
<p>1 Annual Participant Plan Update</p> <ul style="list-style-type: none"> - % on track for retirement - % participating - average deferral rate - market / funds update - plan progress report <p>7 Individual Consultations will be offered after the group meeting</p>												
2. Semi-Annual Enrollment meetings will take place in Feb and Aug												
3. Semi-Annual Group Education Meetings will be in Feb. and Aug. before Enrollment Meetings												
4. Bulletin Board Sheets will be sent quarterly to be posted												
5. Statement Stuffers will be sent with quarterly statements												
6. A Newsletter will be emailed monthly to participants that sign up for this option												
7. Individual Consultations will be offered in conjunction with Group Enrollment & Education Meetings												