



Watch
Pre-Recorded
WEBINAR

FACT SHEET

TRAINING

Online Training
Classroom Dates
Exam

CERTIFICATION

Accreditation App
CE Guidelines
Renew Online

RESOURCES

Fiduciary Training
Audit File
Resource Library
Marketing

TRAINING

- Curriculum based on ERISA Regulations, Fiduciary Functions and Industry Best - Practices
- Training Time: 8 Hrs Online
- Or 2-day classroom program
- 50-Question Multiple Choice Exam
- Get all team members trained with baseline level of knowledge
- All associates speaking the same language
- Increased awareness from entire team on advisor areas of focus
- Thorough in-house understanding of key issues and how to help better service clients

CERTIFICATION

- Professional Plan Consultant Credential (PPC)
- Approved for use on business material
- Listed on FINRA website
- Signifies commitment to increasing the service standards in the retirement industry
- Get all team members certified
- Demonstrate your office's expertise
- Set your team apart from the competition
- Get listed on the 401k Service Solution website for Plan Sponsors looking for assistance

RESOURCES

- Teach the **Plan Management Training and Certification Program** to your investment committees
- Become the expert and educator
- Quarterly agendas with topic-specific document packs covering key fiduciary issues
- Fiduciary Risk Management Binder and inserts
- Audit file checklist with accompanying documents
- Complete 6-step Process to make managing plans simple
- Marketing material including brochures, letters, adslicks, complete campaigns, PowerPoint Presentations and more

PRICING

Training and Accreditation for your Entire Team as well as full access to all of the resources is available on one website for a low monthly fee.

- For Offices with 1 - 3 individuals \$ 150 /mo.
- For Offices with 4 - 6 individuals \$ 250 /mo.
- For Offices with 7-15 individuals \$ 350 /mo.

GET ACCESS

To get your office access to the 3-in-1 PPC TOTAL SOLUTION visit www.ppclogin.com and click the SIGN ME UP Button. Or for more information, contact Sharon Pivrotto at 412-977-9304.